



FXTRAORDINARY NOTICE

DUNA HOUSE HOLDING Public Limited Company (seat: 1016 Budapest, Gellérthegy str. 17, Hungary; company registration number: Cg. 01-10-04838; hereinafter referred to as "Company"), with reference to the detailed provisions on public notice obligation of Decree No. 24/2008. (VIII.15.) PM of the Minister of Finance publishes the following information within the form of extraordinary notice:

The Company issued bonds under MNB Bond Funding for Growth Scheme (hereinafter: "Programme") announced by Magyar Nemzeti Bank (hereinafter: "MNB") in 2020 and 2022. The precondition of the participation in the Programme is that the bonds to be issued get at least a B+ rating by a credit rating agency accepted by European Securities and Markets Authority (ESMA).

We hereby inform the honoured investors that Scope Ratings GmbH performed the annual revision of the rating of the Company's bonds and affirmed a BB-rating which is one grade better than the minimum level expected by the MNB. The rating agency has also affirmed Duna House Group's issuer rating of BB-/Stable.

The affirmation is mainly supported by a strong performance in 2021 and H1 2022 but constrained by a slowdown in volumes in H2 2022, driven by rising interest rates in Hungary and Poland, which have negatively impacted the demand for loans.

Click on the link below to read the report of the credit rating agency:

https://www.scoperatings.com/ratings-and-research/issuer/567473

Budapest, 16 November 2022

Duna House Holding Plc.